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GreenScience Technologies

PITCH DECK ROUGH DRAFT.

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About GreenScience.

- GreenScience was founded in 2019 and is based in Toronto, Ontario Canada.

- GreenScience Prouldy claims itself to be Inventor of unique method to convert food waste into worm castings - a high value, natural soil additive and Operator of urban based worm farms that produce large volumes of worm castings for sale.

The Current Problems.

CURRENT PROBLEM #1: OUR FOOD SYSTEM IS RADICALLY INEFFICIENT.

01
Food waste is a significant global issue. Over 30% of food is lost or wasted annually, a staggering 1.3 billion tons.

02
EPA estimates that in the U.S, 24 percent of material in municipal solid waste landfills is food.

03
Wasted food has an outsized impact on landfill methane emissions: it is responsible for 58 percent of landfill methane emissions to the atmosphere.

04
Approximately 4 million tonnes of Food loss and waste are generated in Canada every year.

05
Canada wastes $31 billion worth of food every year (40% of annual production), most of the which ends up in the landfills.

06
75% of all US food waste is sent to landfill (27 million tonnes in 2015)

The Solution.

INTERNAL COST COMPARISON, FOR 1 TONNE OF TYPICAL DIVERTED FOODWASTE.

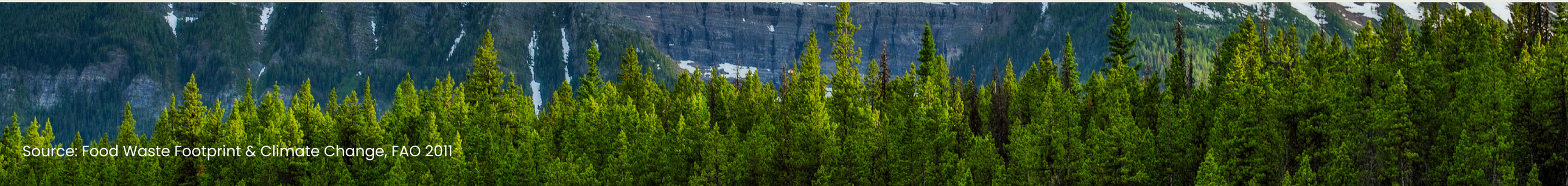
BUSINESS MODELS	COLLECTION OF WASTE	TRANSFER STATION HANDLING	TRASPORTED TO LANDFILL	LANDFILL TIPPING FEE	TOTAL COST
TRADITIONAL MODEL	$	$$	$$$	$$$$	$150 - $300+
GREENSCIENCE MODEL	$39	$181	N/A	N/A	$220

The Solution Summary Comparison.

THE GREENSCIENCE SOLUTION IS AN IMPROVEMENT ACROSS THE BOARD

ECONOMIC **FUNCTIONAL** **ENVIRONMENTAL**

BUSINESS MODELS	REVENUE PER TONNE	COSTS PER TONNE	GROSS PROFIT PER TONNE	TIMES TRANSPORTED	ZERO ODOURS	URBAN DEPLOYABLE	METHANE PER TONNE
TRADITIONAL MODEL	$240	>$150	<$90	2	X	X	.84
GREENSCIENCE MODEL	>$526	$220	>$306	1	✓	✓	0



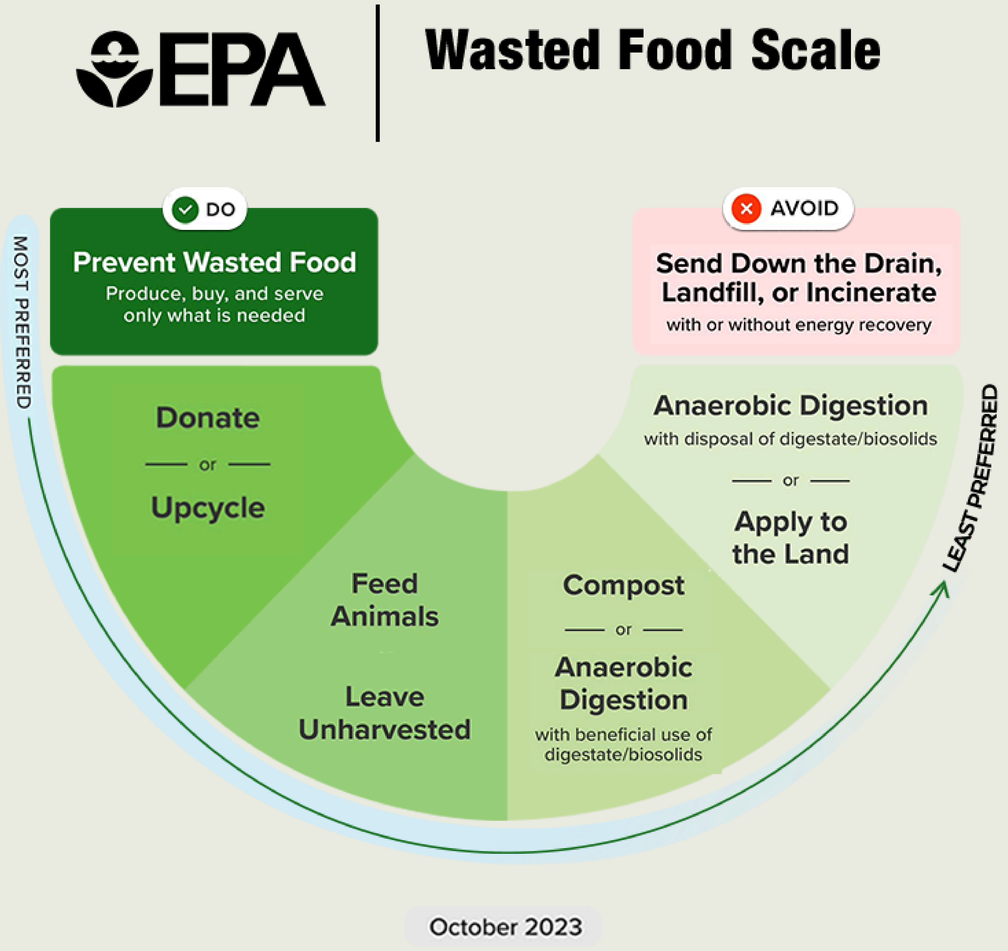
Source: Food Waste Footprint & Climate Change, FAO 2011

The Challenge.

THE CHALLENGE – REDUCTION OF THE ENVIRONMENTAL IMPACT OF WASTED FOOD.

Wasted Food Scale prioritizes actions that prevent and divert wasted food from disposal.

GreenScience operates at the intersection of Feeding Animals & Composting resulting in a dramatic reduction in food waste!



The Product

The Worm Works.

Jurisdictions:
Canada, Application CA3045320A1
US Patent Granted

Worm Works is a IoT Connected device allowing for remote operation and optimization of its internal environment. Future developments will incorporate machine learning to automatically and in real-time adjust performance factors based on analysis of incoming feedstock.

Whats Included:

- **Machine**: Convert feed stock to vermicast.
- **Method**: For converting feed stock to vermicast.
- **System:** Feed stock to vermicast converter system
- **Product:** Back mixed, enhanced, epigeic-converted vermicast product.

The GreenScience Solution.

THE SOLUTIONS: Diverting waste food from landfill disposal.

01

COLLECTION

Collect food waste from ICI Customers

02

PRODUCTION

Worm Works continuously produces castings from food waste in a controlled environment

03

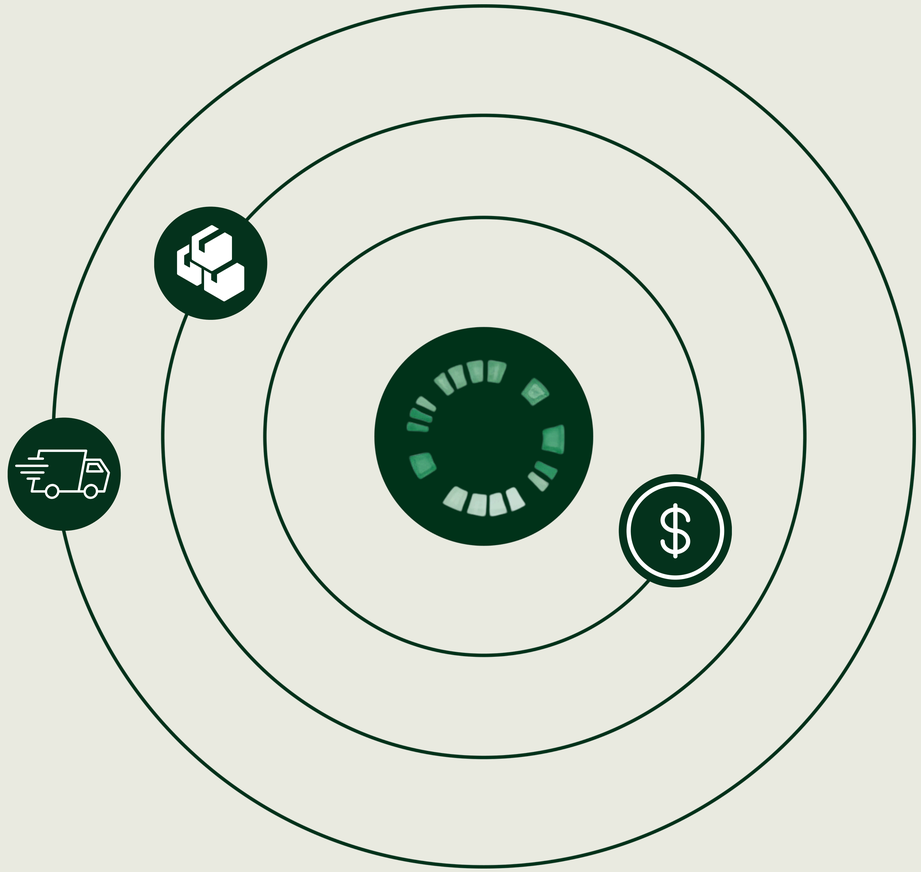
SELL

Sell Worm Castings via multiple retail & wholesale channels

04

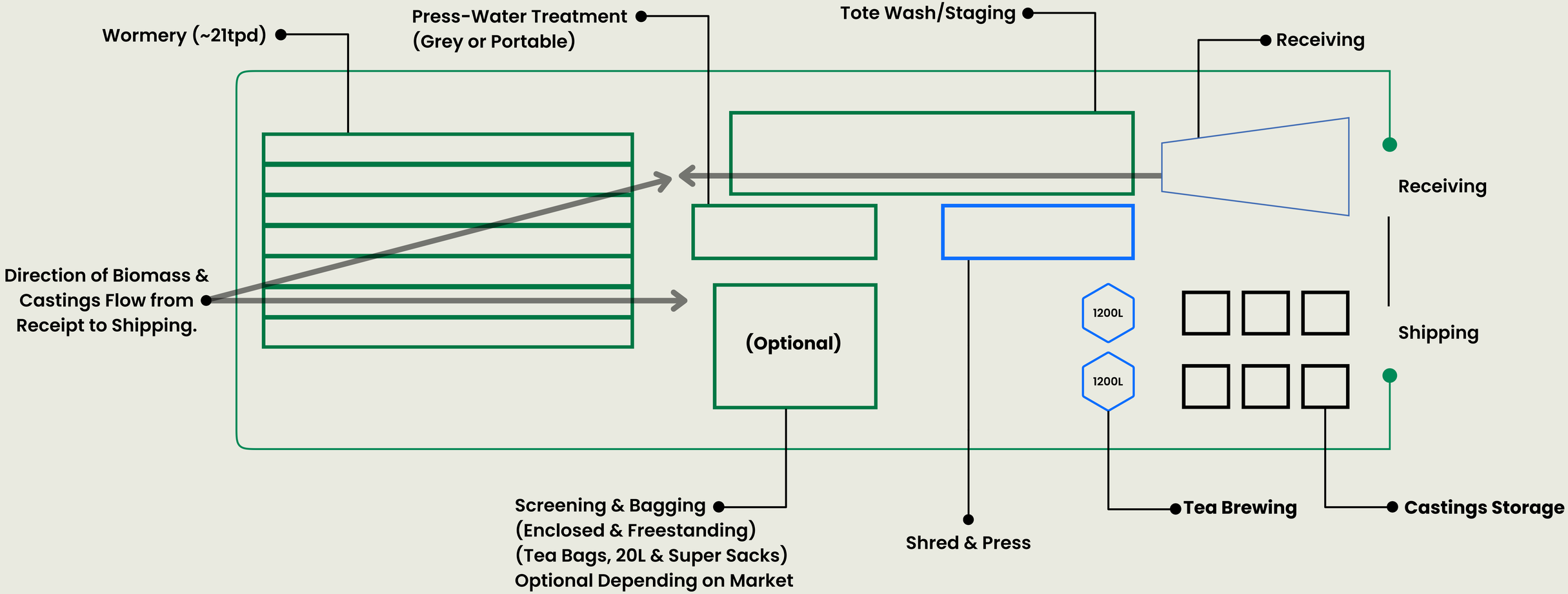
MARKET RESEARCH

Castings enhance the food cycle, end up back as waste



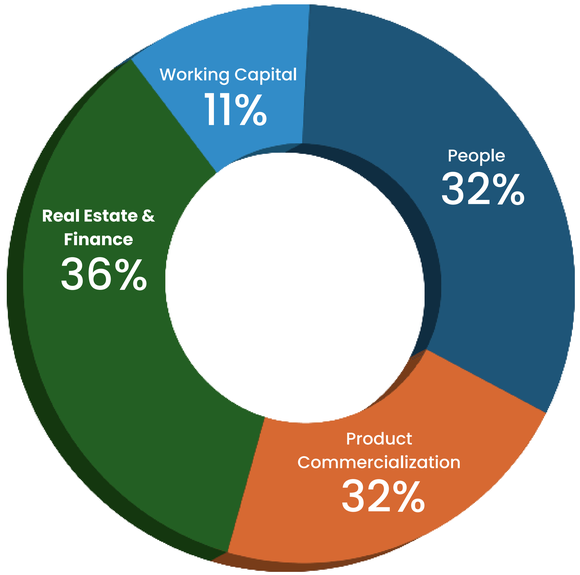
Flow Diagram

Typical GreenScience Worm Farm Process Flow Diagram (Not to Scale)



Funding Request and Use of Funds

GreenScience is raising $700,000 to build initial commercial-sale POC.



Accelerating Key Goals:

- **Secure Top Hires**
  Assemble a high performing team across key functions.
- **Accelerate Product Development**
  Agile development for quick and stable deployment.
- **Deliver Ready-to-Market Product**
  Develop a product that ensures user rentention.

Future Solutions to Use of Agricultural Chemicals.

THE SOLUTION PART 2: WORM CASTINGS.

How Worm Castings Benefit Soil:

01

CASTING PROPERTIES

- Organic and Non Toxic.
- Contains Essential Minerals for Plant Growth.

02

SOIL REMEDEDIATION

- Supresses Pathogens and Supresses Pests.
- Remediates Polluted Soil.

03

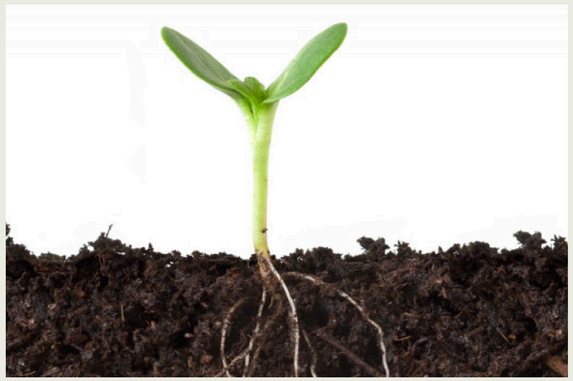
SOIL ENHANCEMENT

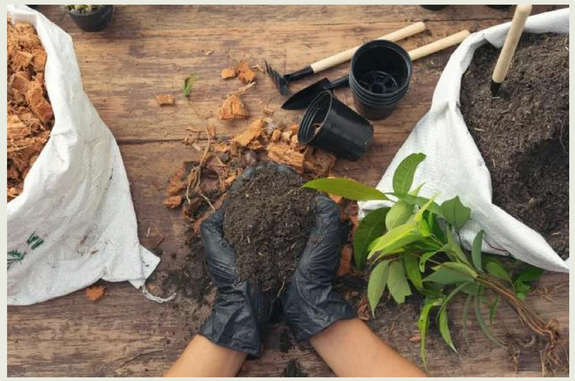
- Improves Water Retention (7x natural soil) and Improves Soil Aeration
- Increases Microorganism Population and Increases Fertility (10x compost)

04

GROWTH OUTCOMES

- Regulated Plant Growth.
- Higher Plant Yields.





Future Milestones.

2024 Roadmap.

Q3 2024

- Secure $700,000 Seed Round.
- Recruit management team and finalize engineering and production of Worm Works unit.
- Create LP financing documentation and marketing material.

Q4 2024

Market LP opportunity to prospective investors to raise funds for POC Farm in Greater Toronto Area (GTA).

Future Milestones.

2025 Roadmap.

Q1 2025

Select location and close transaction for POC Farm.

Q2 2025

Begin Construction of farm and source feedstock from local area businesses.

Q3 2025

- Commence operations and design Castings packaging for retail & wholesale channels.
- Commence discussions with distributors to secure sales to retailers for 2026 growing season.
- Source wholesale castings customers (via direct and outsources sales activities)

Q4 2025

- Market LP opportunity prospective investors to raise funds for next 5 Farms in strategically identified markets (GTA, Calgary, Vancouver)
- Finalize castings packaging & participate in relevant trade shows to promote product to retail and wholesale customers.

In **2026**, our focus will be on completing a reverse takeover (RTO) and identifying suitable companies for mergers and acquisitions, such as organic waste haulers. By **2027**, we plan to expand our operations to the USA, followed by continued expansion within the USA and into international markets in **2028**.

GreenScience Team.

Management Team

John Ashbee
CEO.

Thomas Christiansen
COO.

Darryl Peck
VP, CSR.

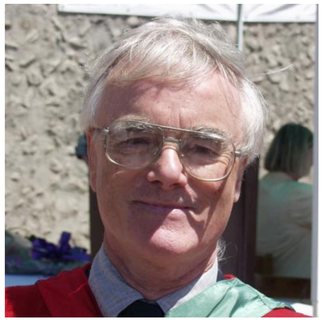
Matthew Zafinno
Finance Lead.

Kai Li
Technical Lead.

Technical Team & Advisory Board

Venkant Hadenahally
Agriculture & Quality Control

Dr. Krishna Kumar, CRC
Engineering.



Dr. Tom Hutchinson
Environmental Science.

Dr. Mehdi Sharifi, CRC
Sustainable Agriculture.